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**Fw: Sample output evaluation?**

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**From** BJ Lippert <blippert@cpadonovan.com>

**Date** Fri 7/24/2026 9:57 AM

**To** Allan Bell <allan@urnuvu.com>

 4 attachments (2 MB)

ED\_CQ3 DRAFT\_24-25\_UPDATEDandFINAL.pdf; CQ2\_Report\_Adelante\_2024-25.pdf; ED Final .pdf;  
CQ4\_EmmaDonnan\_Final\_Report\_25-26.pdf;

Hi, Allan,

Attached are example evaluation forms used by the Indianapolis Mayor's office to analyze their charter schools. As you and I discussed in our last meeting, we need to see if we can recreate these reports using our model and then compare the results the model creates with the results the mayor's office generated internally. Can you take next steps from here?

I'm happy to discuss further.

BJ

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**From:** Sikand, Angad <Angad.Sikand@indy.gov>

**Sent:** Wednesday, July 22, 2026 2:00 PM

**To:** BJ Lippert <blippert@cpadonovan.com>

**Cc:** Cavazos, Shaina R. <Shaina.Cavazos@Indy.Gov>; Morgan, Holly M. <Holly.Morgan@Indy.Gov>

**Subject:** RE: Sample output evaluation?

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Good Afternoon BJ,

Attached are examples of OEI's Evaluation for each authorized charter school based on the four areas/questions that make-up the overall Mayor's Performance Framework and [can be found on our website](#):

- Core Question 1: Academics (Is the educational program a success?)
- Core Question 2: Finance (Is the organization in sound fiscal health?)
- Core Question 3: Governance (Is the organization effective and well-run?)
- Core Question 4: Operations/Site-Visit (Is the school providing the appropriate conditions for success?)

OEI measures each school within its portfolio's performance individually based on ratings assessed to the overall indicators within each Core Question Report. As a school reaches the end of its current charter contract term with OEI, the school is invited to renew with our office and charter renewal decisions are based on the ratings assessed over the course of its charter term.

Please let us know if you have any additional questions.

Best,

**Angad Sikand**

**Sr. Financial Performance Analyst**

Office of Education Innovation | City of Indianapolis

[Angad.Sikand@indy.gov](mailto:Angad.Sikand@indy.gov) | 0:317-327-5179

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**From:** BJ Lippert <blippert@cpadonovan.com>

**Sent:** Tuesday, July 21, 2026 12:09 PM

**To:** Cavazos, Shaina R. <Shaina.Cavazos@Indy.Gov>; Sikand, Angad <Angad.Sikand@indy.gov>; Morgan, Holly M. <Holly.Morgan@Indy.Gov>

**Subject:** Sample output evaluation?

**CAUTION:** This email originated from outside of the organization and contains an attachment. Unless you recognize the sender and know the contents are safe, do not open the attachment.

Good afternoon, OEI Team,

As a follow-up to our earlier discussion, are you willing to share a sample output evaluation your office uses to score the schools it authorizes? We are going to use our AI tool to recreate the scorecard using the evaluation criteria on OEI's website. By having a sample, this will enable us to ensure that everything is captured and recreated properly.

Thanks in advance for sending a sample. We are getting closer to something that could be very helpful to OEI and other authorizers throughout the state.

All the best,

BJ

**Benjamin (BJ) Lippert, CPA**

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9/4/26, 5:36 PM

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